

DAVIS LAW FIRM

909 N.E. Loop 410, Ste. 100

4530 Montana, Ste. B

3925-A S. Jack Kultgen Fwy.

301 S. Bridge

San Antonio, Texas 78209
210-826-7557 Fax 210-870-1539

El Paso, TX 79903
915-565-4669 Fax 915-562-7032

Waco, TX 76756
254-399-9977 Fax 254-399-9909

St., Ste. 4
Victoria, Texas 77901
361-485-0050 Fax
361-237-4125

320 W. Tyler st., Unit A

1711 E. Ctrl. Texas Exwy., Ste. 100-B

3827 N. 10th St., Ste. 201

248 Billy

Harlingen, TX 78550
965-425-0991 Fax 956-425-1028

Killeen, TX 76541
254-833-5009 Fax 254-833-5335

McAllen, TX 78501
956-688-5610 Fax 956-686-5342

Mitchell Blvd.
Brownsville, TX 78521
956-544-6096 Fax
956-982-1921

Thank you for contacting us. It is our sincere desire to help you. Your answers on this form give us important information that will allow us to better help you. Please complete the entire form. If you do not know exact figures, please provide your best answer. Your answers are confidential. Please answer honestly.

PLEASE PRINT

DATE: _____ How did you hear about us? T.V Phonebook Newspaper Letter
Internet Friend

Billboard Other Referred by:

NAME: _____ SPOUSE:

ADDRESS: _____ CITY, STATE, ZIP:

Home phone: _____ COUNTY:

Work phone: _____ Work phone:

Cell phone: _____ Cell phone: _____

E-mail address: _____ E-mail address: _____

Date of Birth: _____ Date of Birth: _____

Your occupation: _____ Spouse's occupation: _____

Employer: _____ Employer: _____

Length of Employment: _____ Length of Employment: _____

Martial Status: (circle one): Married Single (never married) Divorced Separated Widowed
How long? _____

Dependents living at home? (yes no) Ages? _____

How long have you lived in Texas? _____

Have you **EVER** filed bankruptcy?(yes no) How many times? _____ When/Chapter?

CASE EMERGENCIES:

Yes No

___ ___ Has your VEHICLE been repossessed? What date was it taken?

___ ___ Is your HOME or PROPERTY posted for foreclosure? What is the sale
date?_____

___ ___ Are your WAGES being garnished? By
whom?:_____

Secured Debts (“Secured” means if you don’t pay, the creditor can take something away.)

Homes/Land/Real Estate of any kind (List ALL real estate you own, even if it is paid off.)

Address:_____

Mortgage Co. (if any):_____ Monthly Pmt. \$ _____

Payoff/Balance Due: \$_____ Amt. Behind: \$_____ Value: \$_____

Second Mortgage (if any):_____ Monthly Pmt. \$ _____

Payoff/Balance Due: \$_____ Amt. Behind: \$_____

Real Estate Taxes Due? If so, how much and what years?

Yes No Is this property posted for foreclosure? What is the sale date?_____

Address of your second property: _____

Mortgage Co. (if any): _____ Monthly Pmt. \$ _____

Payoff/Balance Due: \$ _____ Amt. Behind: \$ _____ Value: \$ _____

Second Mortgage (if any): _____ Monthly Pmt. \$ _____

Payoff/Balance Due: \$ _____ Amt. Behind: \$ _____

Real Estate Taxes Due? If so, how much and what years?

Yes No Is this property posted for foreclosure? What is the sale date? _____

Vehicles (List ALL vehicles you own, even if they are paid for)

Creditor (if any): _____ Year/Make _____

Balance Due: \$ _____ Payment: \$ _____ Value: \$ _____ Amt. Behind: \$ _____

Creditor (if any): _____ Year/Make _____

Balance Due: \$ _____ Payment: \$ _____ Value: \$ _____ Amt. Behind: \$ _____

Creditor (if any): _____ Year/Make _____

Balance Due: \$ _____ Payment: \$ _____ Value: \$ _____ Amt. Behind: \$ _____

Other Secured Debts (furniture/appliances, electronics, jewelry, RVs, motorcycles, boats, trailers, etc.)

Creditor: _____ Collateral: _____

Balance Due:\$ _____ Payment:\$ _____ Value:\$ _____

Creditor: _____ Collateral: _____

Balance Due:\$ _____ Payment:\$ _____ Value:\$ _____

Creditor: _____ Collateral: _____

Balance Due:\$ _____ Payment:\$ _____ Value:\$ _____

IRS debt? Years: _____ Approximate total amount:

Yes No Have you filed all of your income tax returns for this year and previous years? If not, what years have you missed? _____

UNSECURED DEBTS: (All Other Debts)

What is the approximate total of all other debts you have? Include all other debts, even if you dispute the debt or it is "written off" or you want to continue paying it. Examples are: credit cards, payday loans, medical bills, signature loans, bad checks, etc.

Total unsecured debt: \$ _____

INCOME

Office Use

Pay period? (circle one) weekly, every 2 weeks, twice a month, monthly

How much is your **take home** pay each time you are paid? \$ _____ \$ _____

Spouse's pay period? (circle one) weekly, every 2 weeks, twice a month, monthly

How much is your spouse's **take home** pay each time you are paid? \$ _____ \$ _____

Please report your spouse's income even if you do not think he/she will be filing with you.

Other monthly household income **of any type** (circle the type) (second job, child support, food stamps, rental income, Social Security, _____) \$ _____ \$ _____

MONTHLY EXPENSES

Please estimate if you do not know exact amounts.

Office Use

Home mortgage payment or rent \$ _____ \$ _____

Are real estate taxes included? (yes no)

Is property insurance included? (yes no)

Lot rental, land payment or homeowner's association..... \$ _____ \$ _____

Electricity and heating fuel (natural gas/propane) \$ _____ \$ _____

Water and Sewer \$ _____ \$ _____

Telephone (regular land line) \$ _____ \$ _____

Other (cable or satellite) \$ _____ \$ _____

Home maintenance \$ _____ \$ _____

Food (include groceries, toiletries, cleaning supplies) \$ _____ \$ _____

Clothing \$ _____ \$ _____

Laundry & Dry Cleaning \$ _____ \$ _____

Medical & Dental expenses (not payroll deducted) \$ _____ \$ _____

Transportation (gas/repairs/maintenance) \$ _____ \$ _____

Recreation \$ _____ \$ _____

Charitable contributions \$ _____ \$ _____

Insurance (**not** deducted from wages or included in home mortgage payment)

Homeowner's or renter's \$ _____ \$ _____

Life \$ _____ \$ _____

Health \$ _____ \$ _____

Auto \$ _____ \$ _____

Other _____ \$ _____ \$ _____

Installment payments:

Auto \$ _____ \$ _____

Other _____ \$ _____ \$ _____

Other _____ \$ _____ \$ _____

Taxes (not deducted from wages or included in home mortgage payment) \$ _____ \$ _____

Alimony, maintenance and support paid to others \$ _____ \$ _____

Payments for support of additional dependents not living at your home \$ _____ \$ _____

Other (cell phone)..... \$ _____ \$ _____

Other (internet)..... \$ _____ \$ _____

Other _____ \$ _____ \$ _____

OTHER MATTERS:

Yes No

- ___ ___ Do you have any insufficient funds (NSF) checks outstanding?
- ___ ___ Are any being collected by the district attorney?
- ___ ___ Are you behind on child or spousal support? Amount: \$ _____
- ___ ___ Do you have any judgments against you? Who took the judgment? _____
- ___ ___ Do you have any lawsuits pending? By whom? _____
- ___ ___ Have you received any cash advances, used balance transfers or credit card "convenience" checks in the last 12 months? If yes, how much? \$ _____
Details: _____
- ___ ___ Is your employer or a creditor taking any deductions out of your paycheck **or** bank account for loans, car payments, payday loans, etc. Details: _____
- ___ ___ Do you have any retirement (401K) loans? When do the loans pay off? _____
- ___ ___ Do you owe anything to family, friends, or business partners? How much? \$ _____
How much have you paid them in the past 12 months? \$ _____
- ___ ___ Do you have a debt that is joint (cosigned) with someone else?
With whom? _____ Relationship? _____
- ___ ___ Do you pay a debt that is in someone else's name? Whose name? What is the relationship?

- ___ ___ Have you **sold or given away** anything worth over \$1,000.00 to anyone in the past 24 months?
What was sold or given away? _____
How much was it worth at the time it was sold or given away? \$ _____
Did you receive anything when you sold or gave it away? _____

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3925-A S. Jack Kultgen Fwy.
Waco, TX 76756
 254-399-9977 Fax 254-399-9909

1668 Keller Pkwy., Ste. 200
Keller, TX 76248 (serving Ft. Worth)
 817-333-7246 Fax 817-741-5324

320 W. Tyler st., Unit A
Harlingen, TX 78550
 965-425-0991 Fax 956-425-1028

1711 E. Ctrl. Texas Exwy., Ste. 100-B
Killeen, TX 76541
 254-833-5009 Fax 254-833-5335

3827 N. 10th St., Ste. 201
McAllen, TX 78501
 956-688-5610 Fax 956-686-5342

Attorney's Recommendation and Fee Quote for

Date: _____

Attorney: _____

Chapter 13 Plan

Secured	Name	Amount with interest	Payment
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____

Priority	Name	Amount
_____	_____	\$ _____
_____	_____	\$ _____
D L F	_____	\$ _____

TOTAL AMOUNT	\$ _____	\$ _____
Divide by 0.9, then TOTAL	\$ _____	\$ _____*
Divide by 59, then TOTAL	\$ _____*	

Your Cost to File

Attorney's Fee	_____
Counseling	36.00
Credit Report	_____
Filing fee	274.00
TOTAL	_____

*The higher number is the plan payment. **NOTE: This payment is an estimate only. We will figure the exact payment from your actual bills and credit report.**

Chapter 7

Creditors you continue to pay:

Your Cost to File

Atty's Fee	_____
Counseling	\$36.00
Debtor Ed.	\$24.00
Credit report	_____
Filing fee	299.00

TOTAL _____