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Thank you for completing the following form. We realize the information asked for is confidential, but in order for our firm to give you the best recommendation for your particular situation, please complete the entire form. If you do not know exact figures, please provide your best guess.

DATE: _____ How did you hear about us? T.V Phonebook Newspaper Letter
Referral by _____ Internet Friend Other

NAME: _____ SPOUSE _____

ADDRESS: _____ CITY,STATE,ZIP: _____

Do you have any children living at home? _____ How many? _____ What are their ages?

HOW LONG HAVE YOU BEEN LIVING IN TEXAS? _____

Have you **EVER** filed Bankruptcy? _____ How many times? _____ When? _____ Chapter?

COUNTY WHERE YOU RESIDE: _____

PERSONAL INFORMATION:

Your home phone: _____

Your occupation: _____

Your work phone: _____

Length of Employment: _____

Your mobile phone: _____

Your email address: _____

Spouse mobile phone: _____

Spouse occupation: _____

Spouse email address: _____

Length of Employment: _____

Spouse work phone: _____

Marital Status(circle one): Married Single Divorced Separated How long? _____
Do you own your home or do you rent? (circle one) Rent Own (whether "paid off" or still making payments)

Are you behind in house payments? (yes/no _____) How much? \$ _____
Do you owe Property taxes? (yes/no _____) How much? \$ _____

Is your HOUSE or PROPERTY posted for foreclosure? (yes/no _____) If so, when is the sale date? _____

Do you owe the IRS? (yes/no _____) How much? \$ _____
Do you owe student loans? (yes/no _____) How much? \$ _____
Do you have any insufficient funds checks outstanding? (yes/no _____) How much? \$ _____

Are you behind in child or spousal support? (yes/no _____) How much? \$ _____

Do you have a debt that is a joint account with someone else? (yes/no _____) Who? _____

Do you have a debt that is in someone else's name? (yes/no _____) Who? _____

Has anyone signed for you on any debt? (yes/no _____) Who? _____

Have you signed for anyone on a debt? (yes/no _____) Who? _____

SECURED DEBTS- ("Secured" means if you don't pay for it, the creditor can take it back.)

The general rule: "If you want to keep your possessions, you must continue to pay for them."

Homes/ Real Estate (List ALL real estate you own, regardless of whether there is a debt against it)

Address of your real estate/property: _____

Mortgage Co.(if any): _____ Mthly.Pmt. \$ _____

Payoff/Balance Due: \$ _____ Amt. Behind: \$ _____ Value: \$ _____

Is this property posted for foreclosure? _____ If so, when is the foreclosure sale date?

Office use only

Mortgage K for Deed

Address of your real estate/property: _____

Mortgage Co. (if any): _____ Mthly.Pmt. \$ _____

Payoff/Balance Due: \$ _____ Amt. Behind: \$ _____ Value: \$ _____

Is this property posted for foreclosure? _____ If so, when is the foreclosure sale date?

Office use only
Mortgage K for Deed

Vehicles (List ALL vchicles you own, regardless of whether there are debts against them)

Auto Creditor (if any): _____ Year/Make _____
Balance Due\$ _____ Payments:\$ _____ Value:\$ _____

Office use only
PM NPM/P
of Pmts. Behind _____

Auto Creditor (if any): _____ Year/Make _____
Balance Due\$ _____ Payments:\$ _____ Value:\$ _____

Office use only
PM NPM/P
of Pmts. Behind _____

Auto Creditor (if any): _____ Year/Make _____
Balance Due\$ _____ Payments:\$ _____ Value:\$ _____

Office use only
PM NPM/P
of Pmts. Behind _____

Auto Creditor (if any): _____ Year/Make _____
Balance Due\$ _____ Payments:\$ _____ Value:\$ _____

Office use only
PM NPM/P
of Pmts. Behind _____

Other Secured Debts- Loans for furniture / Household goods, RVs, Motorcycles, Boats, Trailers, Etc?

Creditor: _____ Collateral: _____
Value:\$ _____ Balance Due:\$ _____ Payment:\$ _____

Office use only
PM NPM/P
of Pmts. Behind _____

Are your wages now being garnished or they about to be garnished? Yes _____ No _____

Details: _____

Do you have any judgments against you? Yes _____ No _____ Who? _____

Do you have any lawsuits against you? Yes _____ No _____ Who?

Do you own any lots, land or real property OTHER THAN the house you live in now?

Yes _____ No _____

If so please describe: _____

Do you have over \$500 in savings/checking accounts, CD's, stocks, bonds, or similar financial accounts?

Yes _____ No _____

If so, please describe and list dollar value amount:

Are you self-employed? Yes _____ No _____

If so, please describe: _____

Are you currently in the process of getting a divorce, or are you separated from your spouse? Yes _____

No _____

Do you have a stocker's license or a securities license? Yes _____ No _____

Have you filed all income tax returns for this year and previous years? Yes _____ No _____ If not, for what years? _____

Have you received any cash advances in the last 12 months? Yes _____ No _____
If yes, how much? \$ _____

Have you transferred the balance on a credit card to another credit card in the past 12 months? Yes _____ No _____
If yes, how much? \$ _____

Is your employer or a creditor taking any deductions out of your paycheck for loans, car payments, etc.? Yes _____ No _____
If yes, how much per check? \$ _____

Do you have any retirement loans, 401(k) loans against your life insurance policy? Yes _____ No _____
If yes, how much is the monthly payment to repay those loans? _____

Do you owe anything to family, friends, or business partners? Yes _____ No _____
If yes, How much? \$ _____
If yes, how much have you repaid them in the past 24 months? _____

Have you sold or transferred anything worth over \$1,000 to anyone in the past 24 months? Yes _____ No _____
If yes, describe what was sold or transferred: _____

If yes, how much was it worth at the time it was sold or transferred? \$ _____
If yes, what did you receive at the time that you sold or transferred it? _____

Have you received any large amounts of money in the past 24 months? Yes _____ No _____
If yes, describe how much and when you received the money: _____

HOUSEHOLD INCOME

Office Use

When do you get paid? (circle one)

Weekly, Every-2-weeks, Twice a month, Monthly

How much is your paycheck? (take home) \$ _____ \$ _____

When does your spouse get paid?(circle one)

Weekly, Every-2-weeks, Twice a month, Monthly

How much is spouse's paycheck? (take home) \$ _____ \$ _____

Other monthly household income of any type

(2nd job, child support, food stamps, rental income) \$ _____ \$ _____

MONTHLY INCOME

Approximate expense amounts will be sufficient.

TYPE OF EXPENSE	DEBTOR	OFFICE USE
House payment or rent	\$ _____	\$ _____
Lot rental or land payment.....	\$ _____	\$ _____
Utilities:		
Electricity and heating fuel (gas/propane company).....	\$ _____	\$ _____
Water and Sewer.....	\$ _____	\$ _____
Telephone (incl. mobile phone & long distance).....	\$ _____	\$ _____
Cable.....	\$ _____	\$ _____
Garbage pickup.....	\$ _____	\$ _____
Other _____	\$ _____	\$ _____
Home maintenance.....	\$ _____	\$ _____
Food.....	\$ _____	\$ _____
Clothing.....	\$ _____	\$ _____
Laundry & Dry Cleaning.....	\$ _____	\$ _____
Medical & Dental expenses (not already taken out of a paycheck)...	\$ _____	\$ _____
Transportation & Car expenses (gas/repairs/maintenance).....	\$ _____	\$ _____
Recreation/Miscellaneous.....	\$ _____	\$ _____
Insurance:		
House/renter's insurance (if not incl. in house payment)....	\$ _____	\$ _____
Life and disability insurance.....	\$ _____	\$ _____
Health & dental insurance(not already taken out of paycheck)..	\$ _____	\$ _____
Car / Truck insurance.....	\$ _____	\$ _____
Other insurance _____	\$ _____	\$ _____
Taxes:		
Income tax or withholding tax payments.....	\$ _____	\$ _____
Current real estate taxes.....	\$ _____	\$ _____
Other:		
Child Care.....	\$ _____	\$ _____
Child Support or Alimony.....	\$ _____	\$ _____
Installment payments:		
Motor vehicle: _____	\$ _____	\$ _____
Motor vehicle: _____	\$ _____	\$ _____
Motor vehicle/boat/RV: _____	\$ _____	\$ _____
Rent-to-own furniture/appliances: _____	\$ _____	\$ _____
Furniture/appliance: _____	\$ _____	\$ _____
Furniture/appliance: _____	\$ _____	\$ _____
Jewelry: _____	\$ _____	\$ _____
Other: _____	\$ _____	\$ _____